

**NOTICE OF SPECIAL MEETING  
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**TALLYN’S REACH METROPOLITAN DISTRICT NO. 3  
IN THE CITY OF AURORA, ARAPAHOE COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Tallyn’s Reach Metropolitan District No. 3 (the “**District**”), in the City of Aurora, Colorado, will hold a special meeting on November 10, 2020 at 5:30 P.M., at 24900 E. Park Crescent Drive, Aurora, Colorado and via teleconference at the following web address: <https://zoom.us/j/94026039716>, Meeting ID: 940 2603 9716, and Call In Number: 1 (253) 215-8782 or 1 (346) 248-7799.

NOTICE IS FURTHER GIVEN THAT at such meeting, the Board of the District intends to make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the execution and delivery of a Taxable (Convertible to Tax-Exempt) Refunding Loan, Series 2020A, and a Taxable (Convertible to Tax-Exempt) Refunding Loan, Series 2020B, for the purpose of refunding a portion of its existing general obligation indebtedness, in a combined maximum principal amount of \$26,000,000, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such debt obligations pursuant to the aforementioned resolution; and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/     **BOARD OF DIRECTORS  
TALLYN’S REACH METROPOLITAN DISTRICT NO. 3  
IN THE CITY OF AURORA,  
ARAPAHOE COUNTY, COLORADO**

Posted at one public place within the boundaries of the District and/or on the District’s public website no less than 24 hours prior to the meeting.