

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**TALLYN’S REACH METROPOLITAN DISTRICT NO. 3
IN THE CITY OF AURORA, ARAPAHOE COUNTY COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Tallyn’s Reach Metropolitan District No. 3 (the “**District**”), in the City of Aurora, Colorado, will hold a special meeting on May 4, 2021 at 6:00 P.M., at the Tallyn’s Reach Clubhouse, 24900 E Park Crescent Drive, Aurora, Colorado, and also may be joined via teleconference at the following web address:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ODgzYTzkNmYtZWZmYy00N2E5LWI5ZjltOTlkNTU1MjE2ZWl4%40thread.v2/0?content=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d

Due to Executive Orders issued by Governor Polis, and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threats posed by COVID-19, the public is encouraged to attend via teleconferencing.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the execution and delivery of a Taxable (Converting to Tax-Exempt) Refunding Loan, Series 2021-A-1, and a Tax-Exempt Refunding Loan, Series 2021-A-2, in a combined maximum principal amount of \$15,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public. This notice has been posted at one public place within the District and on the District’s website, not less than 24 hours prior to the meeting.

Pursuant to the provisions of the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such debt obligations pursuant to the aforementioned resolution; and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
TALLYN’S REACH METROPOLITAN DISTRICT NO. 3
IN THE CITY OF AURORA,
ARAPAHOE COUNTY, COLORADO**