

TALLYN'S REACH METROPOLITAN DISTRICT NO. 3

8390 E. Crescent Parkway, Suite 300
Greenwood Village, CO 80111
Phone: 303-779-5710

Website: www.TallynsReachMetroDistrict.com

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: May 4, 2021
TIME: 6:00 p.m.
LOCATION: Tallyn's Reach Clubhouse
24900 E. Park Crescent Drive
Aurora, Colorado

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICT'S BOARD MEETING WILL ALSO BE ACCESSIBLE BY CONFERENCE CALL. THERE WILL BE ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE AND ALL OTHER ATTENDEES WILL BE VIA TELECONFERENCE. THE PUBLIC IS ENCOURAGED TO ATTEND VIA TELECONFERCING.

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams meeting use the below link:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ODgzYTzkNmYtZWZmYy00N2E5LWI5ZjltOTIkNTU1MjE2ZWl4%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d

ACCESS:

2. To attend via telephone, dial 1-720-547-5281 and enter the following additional information:

Phone Conference ID: 686 895 248#

| DISTRICT 3 Board of Directors | Office | Term Expires |
|--------------------------------------|----------------------------|---------------------|
| Mike Dell'Orfano | President | May 2022 |
| Harry Yosten | Vice President / Treasurer | May 2022 |
| David Patterson | Secretary | May 2023 |
| Craig Wagner | Assistant Secretary | May 2022 |
| Brian Crandall | Assistant Secretary | May 2023 |

I. ADMINISTRATIVE MATTERS

- A. Call to order.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Approve agenda.

II. PUBLIC COMMENT

Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.

III. CONSENT AGENDA

The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, if desired. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.

- A. Minutes of March 9, 2021 special meeting and Minutes of March 18, 2021 special meeting (enclosures).

IV. FINANCIAL MATTERS

- A. Conduct 2021 Budget Amendment Hearing
 - a. Consider Adoption of Resolution Amending 2021 Budget (enclosure)

V. LEGAL MATTERS

- A. Review and consider approval of engagement of Sherman & Howard L.L.C. as Bond Counsel (enclosure).
- B. Review and consider approval of engagement of Piper Sandler & Co. as Underwriter/Placement Agent (enclosure).
- C. Review and consider approval of special disclosure of costs in connection with loan for legal services with White Bear Ankele Tanaka & Waldron (enclosure).
- D. Consider adoption of a resolution authorizing the execution and delivery of a Taxable (Converting to Tax-Exempt) Refunding Loan, Series 2021-A-1, and a Tax-Exempt Refunding Loan, Series 2021-A-2, in a combined maximum principal amount of \$15,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

VI. ADJOURNMENT

The next regular meeting is scheduled for July 13, 2021 at 6:00 p.m.